



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 07 (2024 - 25)

CTC
Market Report
• Good demand
• All sorts sold readily as per quality.
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Buying Analysis
• Western India: Selective on the better sorts
• Hindustan Unilever : Operated TCPL : Selective
• Exporters : Fair enquiry

Orthodox
Market Report
• Good demand
• All sorts witnessed competition and sold readily.
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Buying Analysis
• Middle East :: Active
• CIS: Good Support
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DUST
Market Report
• Good demand
• All sorts sold readily in line with quality.
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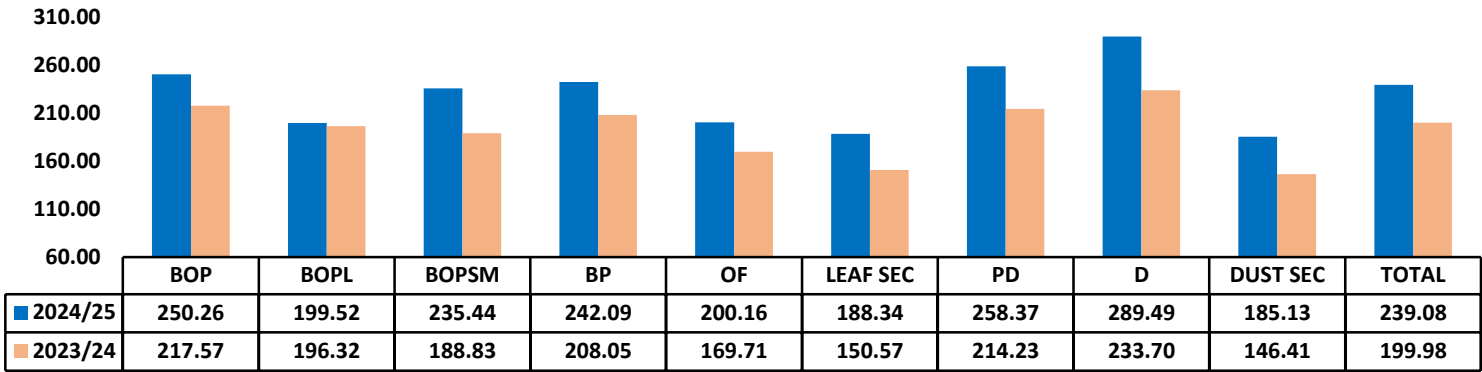
Buying Analysis
• Internal: Active
• Western India: Operated
• Major Blenders: Selective

Darjeeling
Market Report
• Good demand
• All sorts sold in line with quality
• Local/Internal: Operated

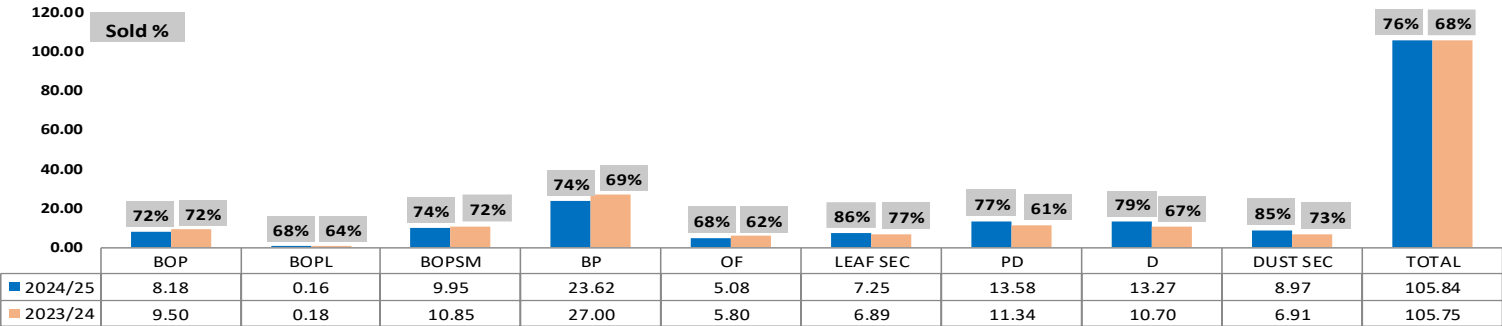
AUCTION AVERAGES									
	2024/25			2023/24			UP TO SALE 07		
	SALE 07	SALE 06	+/-	SALE 07	SALE 06	+/-	2024/25	2023/24	2022/23
CTC LEAF	163.30	146.38	16.92	139.96	138.92	1.05	232.95	199.81	208.19
DUST	139.61	129.45	10.16	125.27	124.43	0.84	249.26	200.33	217.77
TOTAL	152.69	139.19	13.50	135.31	134.24	1.07	239.08	199.98	211.09
ORTHODOX	207.49	199.32	8.18	159.07	154.08	4.99	289.72	220.24	283.19
DARJEELING	224.46	-	-	182.92	118.76	64.16	394.94	326.11	340.95
ALL TEAS	159.77	145.64	14.14	137.51	137.20	0.31	252.41	206.85	233.44

KOLKATA AUCTION AVERAGES							
SALE		03	04	05	06	07	08
CTC LEAF	2024/25	154.05	152.70	151.31	146.38	163.30	
	2023/24	143.39	136.55	135.43	138.92	139.96	126.82
DUST	2024/25	149.30	146.48	146.19	129.45	139.61	
	2023/24	140.87	124.58	123.95	124.43	125.27	117.22
TOTAL	2024/25	152.51	150.50	149.31	139.19	152.69	
	2023/24	142.68	133.35	132.24	134.24	135.31	123.67
ORTHODOX	2024/25	215.29	205.45	199.65	199.32	207.49	
	2023/24	181.29	181.16	173.56	154.08	159.07	178.83
DARJEELING	2024/25	192.72	235.84	-	-	224.46	
	2023/24	157.54	170.07	153.90	118.76	182.92	169.22

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 07



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 07



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 07

GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1382825.7	419.76	1627163.6	275.94	FBOP	3893857.6	317.51	5416997.2	250.98	GBOP1/FBOP1	3951802.0	183.95	4732813.9	140.49
TGFOP	2662436.4	375.50	3889492.8	248.06	GFBOP	2245757.6	306.12	2871899.6	227.65	BOPF/GOF/FOF	2233907.6	187.54	3074150.6	138.00
GFOP	1390731.2	363.39	2325815.1	237.73	GBOP	2699746.9	293.14	3723854.5	206.63					
FOP	1776252.5	277.38	2405099.4	218.15	BPS	1337999.6	337.69	1766837.3	332.47					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	6,44,889	5,31,985	167.91	18%	12,74,551	9,08,047	150.59	29%	6,06,34,949	4,45,20,355	240.55	27%
FANNINGS	2,62,447	2,22,482	157.86	15%	4,06,004	2,56,264	151.11	37%	1,99,87,573	1,42,99,870	231.93	28%
LEAF SEC.	44,102	42,142	133.90	4%	3,62,518	2,77,420	128.24	23%	84,10,169	72,52,435	188.34	14%
LEAF TOTAL	9,51,437.1	7,96,609.3	163.30	16%	20,43,073.4	14,41,730.5	146.38	29%	8,90,32,690.8	6,60,72,659.8	232.95	26%
DUST	6,44,952	4,93,648	147.29	23%	9,30,470	6,41,110	139.86	31%	3,93,85,777	3,07,89,598	267.95	22%
DUST SEC.	1,68,781	1,52,030	114.67	10%	5,13,149	4,22,149	113.64	18%	1,05,88,211	89,74,162	185.13	15%
DUST TOTAL	8,13,733.3	6,45,677.7	139.61	21%	14,43,619.0	10,63,259.5	129.45	26%	4,99,73,987.5	3,97,63,759.9	249.26	20%
TOTAL	17,65,170.4	14,42,287.0	152.69	18%	34,86,692.3	25,04,990.0	139.19	28%	13,90,06,678.3	10,58,36,419.7	239.08	24%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	54,877	43,036	263.56	22%	99,965	88,388	239.24	12%	1,46,10,759	1,30,64,853	334.63	11%
BROKENS	52,092	46,974	231.33	10%	72,105	63,941	240.75	11%	1,41,14,927	1,21,89,428	311.35	14%
FANNINGS	21,310	15,969	138.60	25%	31,821	21,302	135.58	33%	29,82,104	25,08,173	183.50	16%
SECONDARY	68,539	67,367	171.38	2%	1,33,576	1,27,052	161.37	5%	61,24,995	53,11,428	179.74	13%
ORTH. TOTAL	1,96,817.6	1,73,346.2	207.49	12%	3,37,465.8	3,00,682.0	199.32	11%	3,78,32,785.5	3,30,73,881.1	289.72	13%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	21,208	10,072	360.06	53%	SALE DROPPED				10,78,949	6,30,308	578.62	42%
BROKENS	9,120	7,681	189.24	16%					4,27,976	2,56,052	259.54	40%
FANNINGS	15,468	12,216	134.79	21%					6,28,286	3,56,366	167.33	43%
DARJ. TOTAL	45,795.8	29,968.5	224.46	35%	-	-			21,35,211.4	12,42,724.7	394.94	42%

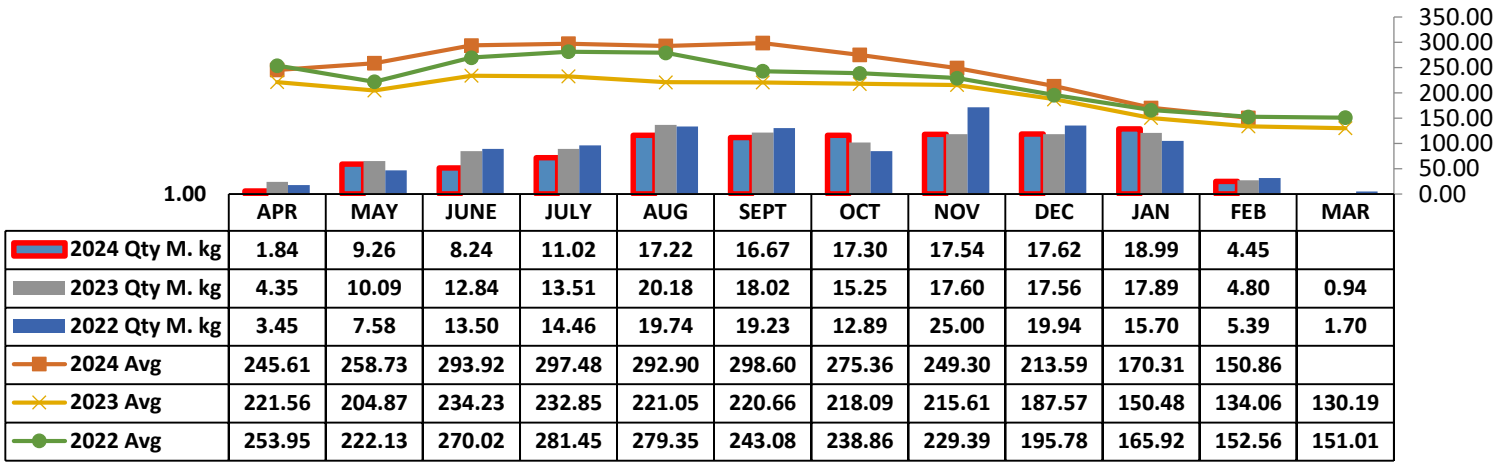
OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	951437.1	796609.3	163.30	16%	2043073.4	1441730.5	146.38	29%	89032690.8	66072659.8	232.95	26%
2023-24	1213089.4	873758.1	139.96	28%	1459665.1	1112098.8	138.92	24%	105576678.9	72344032.0	199.81	31%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	813733.3	645677.7	139.61	21%	1443619.0	1063259.5	129.45	26%	49973987.5	39763759.9	249.26	20%
2023-24	554395.2	405530.3	125.27	27%	666339.0	530036.2	124.43	20%	50215374.8	33407975.7	200.33	33%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	196817.6	173346.2	207.49	12%	337465.8	300682.0	199.32	11%	37832785.5	33073881.1	289.72	13%
2023-24	116058.2	98437.8	159.07	15%	363693.3	303687.9	154.08	16%	51392946.3	41737930.3	220.24	19%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	45795.8	29968.5	224.46	35%	SALE DROPPED				2135211.4	1242724.7	394.94	42%
2023-24	25889.4	15476.5	182.92	40%	26989.5	14347.1	118.76	47%	2950721.6	1407612.7	326.11	52%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	2007783.8	1645601.7	159.77	18%	3824158.1	2805672.0	145.64	27%	178974675.1	140153025.5	252.41	22%
2023-24	1909432.2	1393202.7	137.51	27%	2516686.9	1960170.0	137.20	22%	210135721.5	148897550.7	206.85	29%

PRICE RANGE		CTC LEAF						DUST			
% OF TEAS SOLD		2024/25		UP TO SALE 07			2024/25		UP TO SALE 07		
		SALE 07	SALE 06	2024/25	2023/24	2022/23	SALE 07	SALE 06	2024/25	2023/24	2022/23
BELOW 160		58.89	77.10	19.09	35.41	29.67	83.23	88.37	19.25	33.55	28.21
BETWEEN 160.00-179.99		16.74	10.72	9.05	8.98	12.65	8.76	3.76	5.47	8.45	10.15
BETWEEN 180.00-199.99		10.04	2.98	10.67	8.32	8.25	3.08	2.42	5.79	7.51	8.08
BETWEEN 200.00-219.99		7.70	4.68	10.93	10.35	9.34	2.21	1.82	8.07	9.87	9.10
BETWEEN 220.00-139.99		2.42	2.10	9.08	8.50	7.63	1.56	1.90	7.86	9.04	6.54
BETWEEN 240.00-259.99		1.47	0.91	7.45	7.89	7.27	0.58	0.38	7.12	9.35	6.11
BETWEEN 260.00-279.99		0.38	0.58	5.77	6.33	6.02	0.25	0.26	6.94	7.44	5.86
ABOVE 280		2.37	0.94	27.96	14.22	19.16	0.33	1.09	39.50	14.80	25.95

PRICE RANGE		ORTHODOX					PRICE RANGE		DARJEELING		
% OF TEAS SOLD		2024/25		UP TO SALE 07			% OF TEAS SOLD		2024/25		UP TO SALE 07
		SALE 07	SALE 06	2024/25	2023/24	2022/23			SALE 07	SALE 06	2024/25
BELOW 200		57.61	64.98	21.51	35.41	20.49	BELOW 300.00		76.30	SALE DROPPED	43.81
BETWEEN 200.00-219.99		5.19	4.78	4.08	11.71	5.21	BETWEEN 301.00-400.99		8.00		8.85
BETWEEN 220.00-239.99		10.14	6.78	5.58	14.07	6.29	BETWEEN 401.00-500.99		10.41		14.76
BETWEEN 240.00-259.99		6.81	5.06	6.37	13.49	6.09	BETWEEN 501.00-600.99		3.54		13.73
BETWEEN 260.00-279.99		5.13	6.10	6.77	9.93	8.22	BETWEEN 601.00-700.99		1.75		7.81
ABOVE 280		15.12	12.32	55.69	15.40	53.71	ABOVE 701.00		0.00		11.04

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2024 - 25					LAST YEAR-2023 - 24					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
08	721	3422	138	1320	5601	4506	1600	417	1473	7996	-3785	1822	-279	-153	-2395
09	SALE DROPPED					SALE DROPPED					0	0	0	0	0
TOTAL	721	3422	138	1320	5601	4506	1600	417	1473	7996	-3785	1822	-279	-153	-2395

Kolkata Monthly Price Movement All Teas



CTTA BUYING (ALL TEAS) FOR THE SALE 07

	CTC LEAF			DUST					TOTAL		
	SALE 07										
OFFER	9,51,437.1	Kgs	OFFER	8,13,733.3	Kgs	OFFER	17,65,170.4	Kgs			
SOLD	7,96,609.3	Kgs	SOLD	6,45,677.7	Kgs	SOLD	14,42,287.0	Kgs			
SOLD %	84%		SOLD %	79%		SOLD %	82%				
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
N.India	2,63,064.2	159.84	33%	N.India	2,01,839.6	139.40	31%	N.India	4,64,903.8	150.96	32%
Local	1,40,347.0	168.94	18%	W.India	1,37,074.1	144.68	21%	W.India	2,59,708.1	157.01	18%
W.India	1,22,634.0	170.80	15%	Others	1,14,373.1	130.99	18%	Others	2,15,129.2	145.86	15%
Others	1,00,756.1	162.73	13%	Exports	72,887.0	135.06	11%	Local	1,69,891.0	164.45	12%
Exports	74,134.8	152.79	9%	WI.Pack	53,794.3	137.32	8%	Exports	1,47,021.8	144.00	10%
HUL	57,611.7	164.66	7%	Local	29,544.0	143.14	5%	WI.Pack	78,709.2	145.87	5%
WI.Pack	24,914.9	164.34	3%	HUL	18,908.4	156.68	3%	HUL	76,520.1	162.69	5%
TCPL	4,989.8	148.62	1%	S.India	11,453.3	154.51	2%	S.India	15,292.2	153.35	1%
Packeteers	4,317.9	177.12	1%	Packeteers	2,125.0	234.08	0%	TCPL	6,836.2	143.99	0%
S.India	3,838.9	149.89	0%	TCPL	1,846.4	131.50	0%	Packeteers	6,442.9	195.90	0%
				NI.Pack	1,832.5	140.80	0%	NI.Pack	1,832.5	140.80	0%
Grand Total	7,96,609.3	163.30	100%	TOTAL	6,45,677.7	139.61	100%	TOTAL	14,42,287.0	152.69	100%

	ORTHODOX			DARJEELING			
	SALE 07						
OFFER	1,96,817.6		Kgs	OFFER	45,795.8		Kgs
SOLD	1,73,346.2		Kgs	SOLD	29,968.5		Kgs
SOLD %	88%			SOLD %	65%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	50,968.2	203.12	29%	Local	14,441.8	219.41	48%
Middle East	46,213.5	218.27	27%	Exports	4,858.0	151.73	16%
Local	28,367.8	175.87	16%	Others	4,514.0	292.66	15%
W.India	24,689.7	203.46	14%	N.India	2,835.0	190.05	9%
Domestic	9,055.8	268.32	5%	W.India	1,564.0	267.70	5%
CIS	5,297.8	331.72	3%	C.India	882.0	263.06	3%
Exports	5,092.5	122.66	3%	Other Exports	525.2	395.40	2%
Other Exports	2,394.1	211.22	1%	Domestic	348.5	294.32	1%
N.India	662.8	153.72	0%				
Packeteers	433.1	180.00	0%				
S.India	170.9	106.00	0%				
TOTAL	1,73,346.2	207.49	100%	TOTAL	29,968.5	224.46	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 07

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
GATOONGA	579221	453.24	614680	461.22
HOOKHMOL	395258	441.94	448443	428.24
MOKRUNG	435077	421.31	331712	426.11
HALMARI	755792	403.72	792887	391.41
HATIMARA	420327	399.49	291757	307.82
DOOMUR DULLUNG	689417	378.21	354201	349.81
SALKATHONI	641442	363.25	467987	377.93
HAJUA	625165	354.76	282999	332.28
KAMARBUND	224675	354.56	209956	331.89
GHILLIDARY	367237	347.06	353102	353.79
DEJOO	106298	342.96	225936	230.30
HARMUTTY	165793	340.46	192278	276.50
KHARIKATIA	594746	340.01	470159	315.88
BORJAN	538346	338.85	815918	346.54
KOOMTAI 'B'	1857864	336.14	1810469	290.81
DECKIAJULI	613918	334.41	571901	356.33
BORSILLAH	329965	333.09	0	0.00
NAHORHABI(CLSPL)	225043	332.36	193240	317.77
BANAMALIE	216834	331.55	194177	361.44
GELAKEY	347775	327.68	210588	323.29
DEHA	385641	326.69	448977	311.60
DUFLATING	566679	326.42	543019	306.29
DOOLAHAT	645454	325.55	547031	308.46
KAKADONGA	215399	322.22	202141	281.03
JAMIRAH	245335	321.88	0	0.00

* Above 100000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 07

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	359058	329.73	588913	319.31
BINAGURI	1012947	308.34	1244126	285.91
CHULSA	373181	307.77	391728	275.18
BHATKAWA	219433	292.74	217900	268.08
RYDAK	826925	291.76	1245701	272.06
DALGAON	745866	291.49	1272120	270.54
GHATIA ROYAL	314988	288.23	655731	293.39
NEPUCHAPUR	443051	287.57	814232	255.44
MORAGHAT	901293	287.07	982386	244.98
JITI	1019442	281.04	952780	279.29
GULMA	680682	275.93	740323	313.62
ARYAMAN SPECIAL	185304	275.63	294670	247.41
MAINAKROYAALE	100067	275.13	98281	259.89
PAHARGOOMIAH	664594	272.73	881864	265.18
LEESH RIVER	559537	269.91	796759	248.43
INDONG GOLD	455508	269.32	722349	205.85
MATRI GOLD	478049	268.76	585823	237.03
BARADIGHI	717840	265.79	750472	271.97
HOPE	541951	265.64	489592	270.06
SANKOS	1099045	264.75	803922	256.62
HULDIBARIROYAL	719219	260.73	0	0.00
NUXALBARIIMPERIAL	180476	259.75	299726	258.94
KUMARGRAM	902657	259.32	669887	260.83
KARALAVALLEYROYAL	370882	258.25	443297	228.02
ZURRANTEE	372080	255.90	357269	216.02

* Above 100000Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 07

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
DEJOO	391021	382.60	339628	279.39
HARMUTTY	419138	380.14	370498	278.63
MOKALBARI EAST	482584	364.26	333990	287.22
BORPATRA	373998	353.00	336061	253.90
MADHUTING	174728	343.80	237194	230.80
SESSA 'B'	298747	336.22	330028	251.24
DIKOM	651467	334.42	750584	258.03
DHELAKHAT	608896	334.07	644792	234.33
MARANGI	130493	330.38	50085	321.09
PENGAREE	762169	329.54	546869	248.15
MENOKA	479077	320.53	459808	236.61
METHONI	561679	319.93	337370	225.36
SINGLIJAN	319289	319.62	495040	245.79
DIGULTURRUNG	103408	313.95	64967	219.29
MOHUNBAREE	199166	312.70	230733	220.04
MAIJONGA	176568	311.18	94554	232.95
SEAJULI	330166	308.20	490849	246.62
SINGRIMARI	464435	306.57	644360	231.47
BOKAKHAT	561421	306.04	433634	229.64
NONAIPARA	353946	305.98	192673	235.99
MANCOTTA	535111	305.36	569949	215.91
KOOMSONG	899991	304.11	1285956	233.83
NOKHROY	418799	301.11	261810	235.01
KOLONY	359930	300.48	261406	227.32
BARGANG	163390	298.84	220477	239.69

* Above 100000Kgs.

DARJEELING BATTING ORDER Sale 14 to 07

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
CASTLETON	44569	669.00	54949	506.64
GIELLE	44232	582.74	72005	435.86
TEESTA VALLEY	71708	575.91	104226	449.08
THURBO	57545	538.62	53178	521.42
BARNESBEG (ORGANIC)	11414	529.66	13439	465.71
RISHEEHAT(ORGANIC)	33491	509.87	38112	435.16
MARGARET'S HOPE	51182	506.66	49428	427.01
SUNGMA	37039	501.36	36396	390.41
PUTTABONG	54175	468.03	60611	379.45
JUNGPANAUPPER	16575	462.37	9566	531.82
GYA/MILLIKTHONG	12177	461.85	18284	360.62
BALASUN	22781	457.32	22812	432.90
SINGBULLI (ORGANIC)	16630	429.72	13480	349.59
GLENBURN	55075	423.98	50613	334.51
BADAMTAM (ORGANIC)	27606	388.94	26144	378.81
ROHINI	50167	367.48	62037	235.28
GOPALDHARA	38924	358.54	52616	324.51
HILLTON	74323	357.56	24455	211.83
GOOMTEE	15222	350.47	13087	494.53
POOBONG	21192	333.72	31663	247.15
UPPER FAGU	85203	327.42	64395	217.55
RINGTONG	10986	325.22	5792	150.34
MIM	41144	313.03	56000	315.73
NAMRING(UPPER)	68026	306.71	0	0.00
CHAMLING	12189	289.06	11515	132.27

* Above 10000 Kgs.

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